

Online FTZ Information System

U.S. Foreign-Trade Zones Board GRANTEE USER GUIDE



Table of Contents

Navigation	3
Account Creation	3
Sign In	7
Change Password	8
Manage Zone Information	11
View Grantee Zones List	11
View Zone Details	12
Add Grantee Members	13
Edit Zone Details	14
Edit Subzone	16
Edit Site	17
Manage Operators	19
Create New Operator	19
Edit Operator	20
Attach Operator to Site	21
Detach Operator from Site	23
Annual Reports	26
View Grantee Reports – Not Started	26
View Current Calendar Year Reports	26
View Previous Years Reports	27
View Operator Annual Report Status	28
Create Grantee Report	29
Receive Operator Annual Report	31
View Operator Reports	31
Edit & Submit Operator Reports	33
Unlock Operator Report Requests	35
Submit Grantee Report to FTZ Board	36
Request to Unlock Grantee Report	37
Edit Unlocked Grantee Report	
Technical Support	



Navigation

Account Creation

1. You will receive an email to create an account after being added to a zone as a member of a Grantee organization.

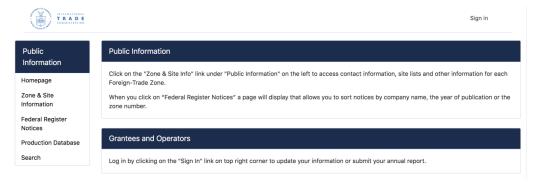
This email is to inform you that you have been provided access to the FTZ Board's Online FTZ Information System (OFIS) as a member of the grantee of FTZ 001.

To log in, select the "Sign in" option on the top right side of the OFIS main page. From there, select "Sign up now". You will use your email address to set up an account and create a password.

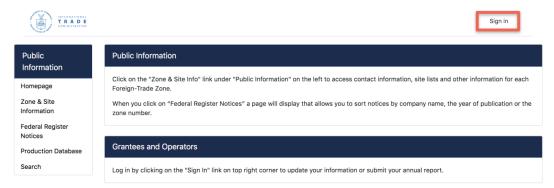
As a member of the grantee, you will use OFIS to update the status of your zone's sites and subzones and to submit your zone's annual report to the FTZ Board. You will also be able to provide access to any operators within your zone that have activity to include in your annual report.

If you have any questions, please contact the FTZ staff at: $\underline{\text{ftz}\underline{@trade.gov}}$

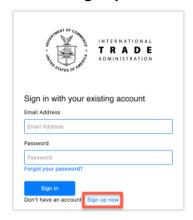
2. Click here to access the Online FTZ Information System (OFIS.trade.gov).



3. Click Sign in at the top right.



4. Click Sign up now at the bottom of the page



- 5. Fill in the following fields:
 - First Name
 - Last Name
 - Email Address
 - New Password
 - Confirm New Password





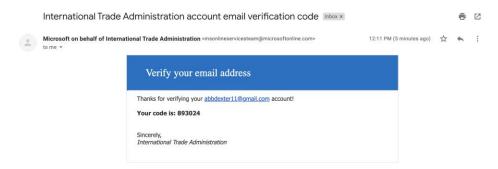


The password must be between 8 and 64 characters

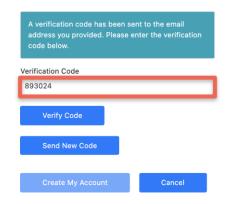
The password must have at least 3 of the following:

- · a lowercase letter
- an uppercase letter
- a digit
- a symbol

- 6. Click Verify Email Address.
- 7. You will receive an email with the **Verification Code**.



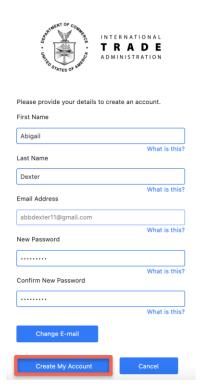
8. Navigate back to the Application and paste the code.



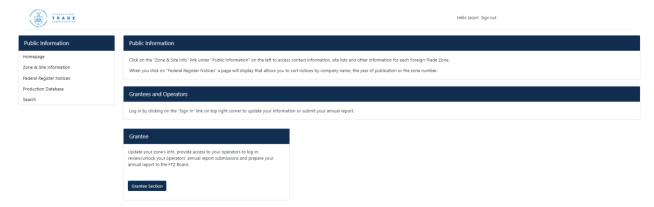
9. Click Verify Code.



10. Click Create My Account.

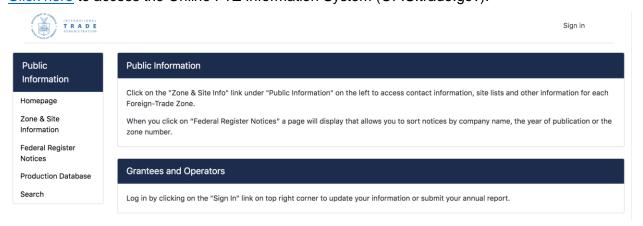


11. You will be logged into your new account.

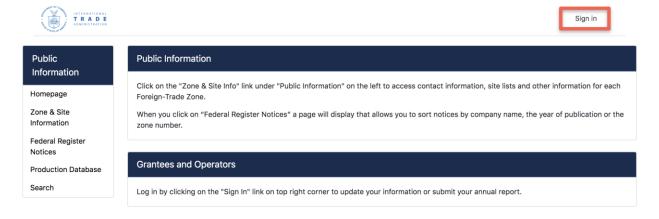


Sign In

1. Click here to access the Online FTZ Information System (OFIS.trade.gov).



2. Click Sign in at the top right.



3. Type in the Email and Password used to create your account.

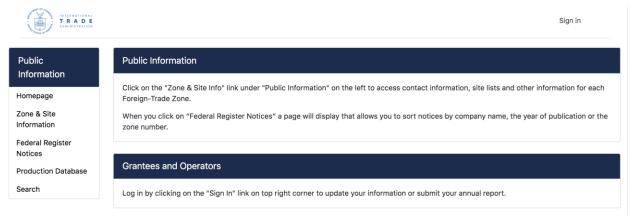


4. Click Sign in.

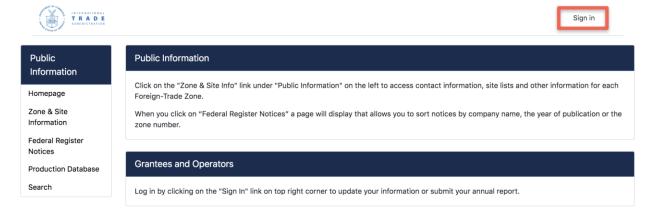


Change Password

1. Click here to access the Online FTZ Information System (OFIS).

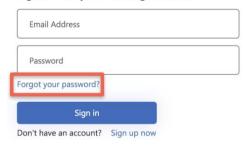


2. Click **Sign in** at the top right.

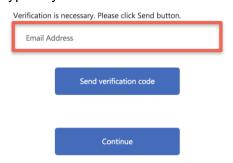


3. Click Forgot your Password.

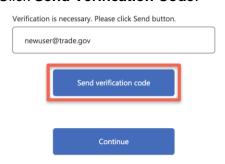
Sign in with your existing account



4. Type in your **Email Address**.



5. Click Send Verification Code.

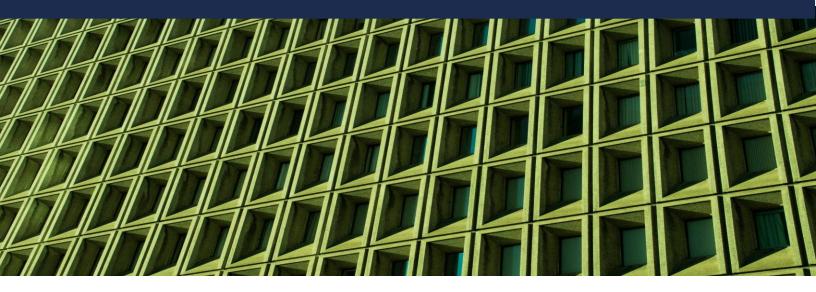


6. You will receive an email with the Verification Code.



7. Copy the Verification Code.

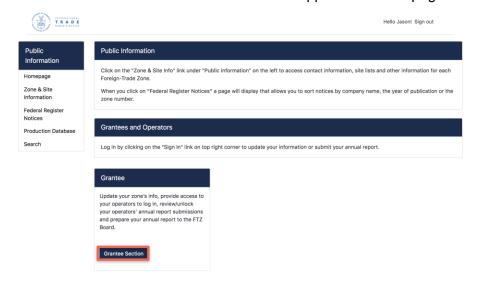
8. Navigate back to the Application and paste the code. Verification code has been sent to your inbox. Please copy it to the input box below. simamanage@gmail.com 118880 Verify code Send new code 9. Click Verify Code. simamanage@gmail.com 118880 Send new code 10. Click Continue. E-mail address verified. You can now continue. simamanage@gmail.com Change e-mail Continue 11. Create a New Password. New Password Confirm New Password Continue 12. Click Continue. New Password Confirm New Password



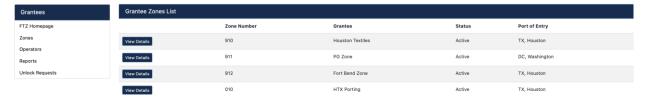
Manage Zone Information

View Grantee Zones List

1. Click the **Grantee Section** button from the Application Homepage.

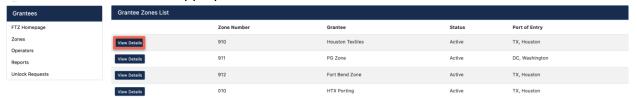


2. The Grantee Zones List will display based on access.

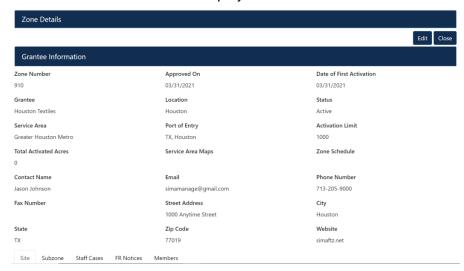


View Zone Details

1. Click **View Details** for the appropriate Zone.



2. The details for that Zone will display.

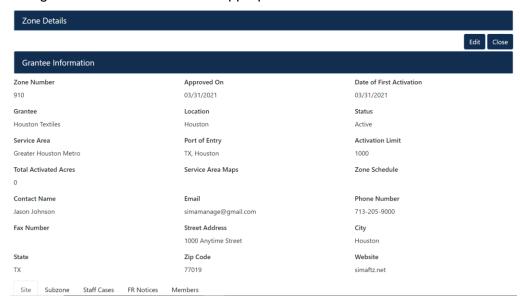


Zone Details also provides additional information by clicking on the following tabs:

- Site
- Subzone
- Staff Cases
- FR Notices
- Members

Add Grantee Members

1. Navigate to Zone Details for the appropriate Zone.



2. Click Edit.



3. Scroll to Grantee Members.

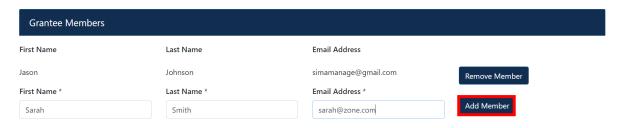


- 4. For the New Grantee Member enter:
 - First Name
 - Last Name

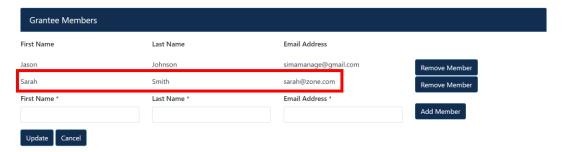
Email Address



5. Click Add Member.



6. The New Member will be added.

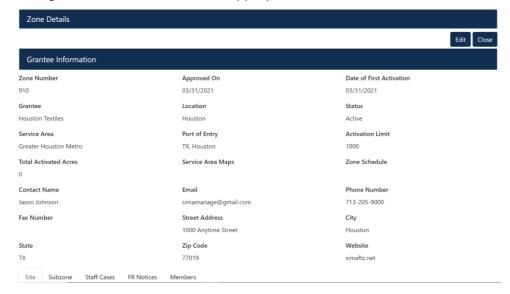


7. Click **Update** at the bottom of the page.

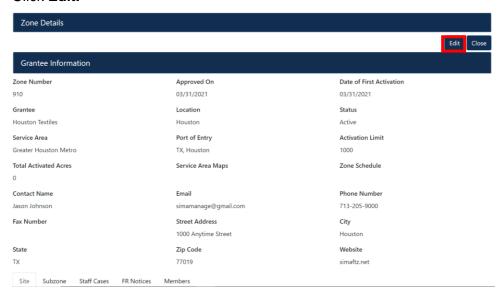


Edit Zone Details

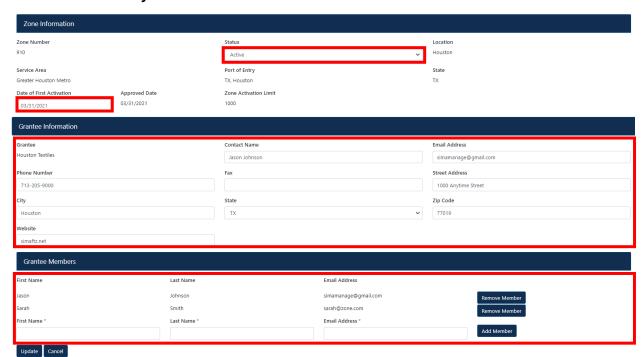
1. Navigate to Zone Details for the appropriate Zone.



2. Click Edit.



- 3. Edits can be made to:
 - Status
 - Date of First Activation
 - Grantee Information
 - Grantee Primary Member

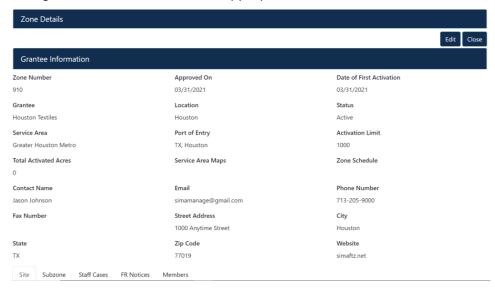


- 4. Make changes.
- 5. Click **Update** at the bottom of the screen.



Edit Subzone

1. Navigate to Zone Details for the appropriate Zone.



2. Click the Subzone tab.



3. Click the Subzone Number Link to edit.



4. Click Edit.

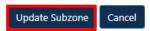


- 6. Edits can be made to:
 - Status

5.



7. Click Update Subzone.

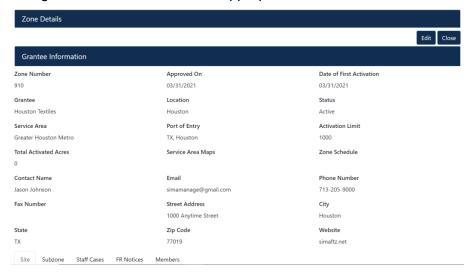


8. Click Close.

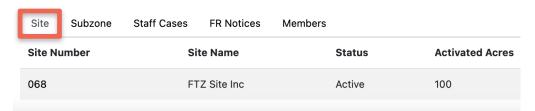


Edit Site

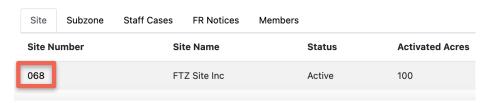
1. Navigate to Zone Details for the appropriate Zone.



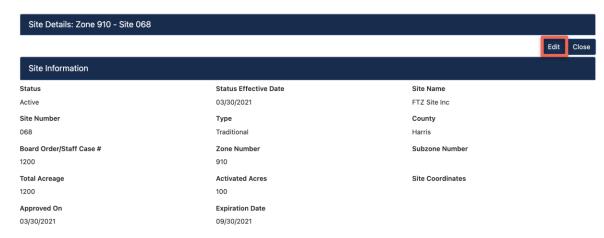
2. Click the Site tab.



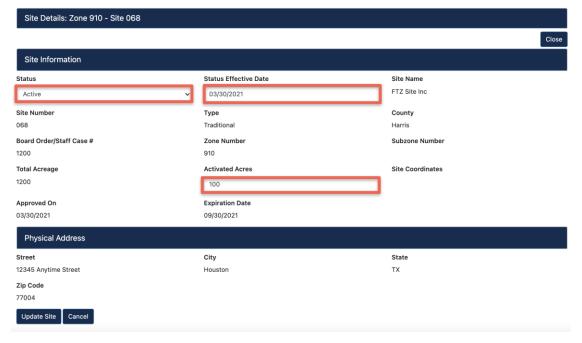
3. Click the Site Number Link to edit.



4. Click Edit.



- 5. Edits can be made to:
 - Status
 - Status Effective Date
 - Activated Acres



6. Click Update Site.



7. Click Close.



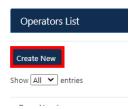
Manage Operators

Create New Operator

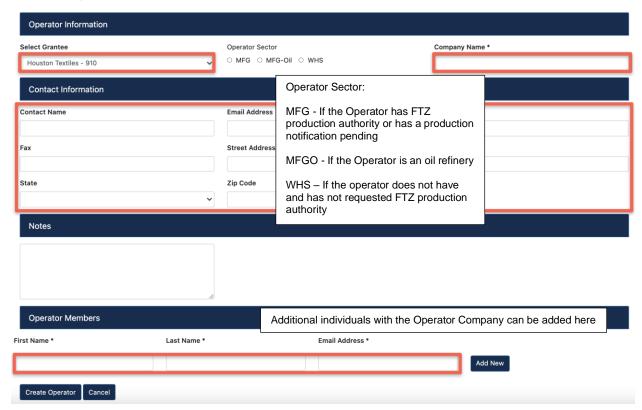
1. Click **Operators** on the left navigation panel.



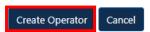
2. Click Create New.



- 3. The Create New Operator form will display:
 - Fill in Operator Information
 - Fill in Contact Information
 - Add Operator Members

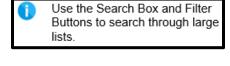


4. Click Create Operator.



Edit Operator

1. Click **Operators** on the left navigation tab.

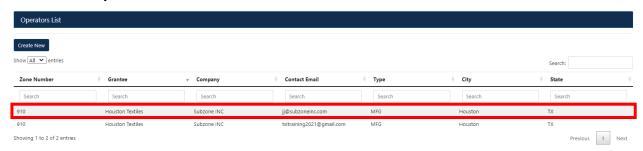




2. The Operators list will display.



3. Click on the **Operator** to edit.



- 4. Scroll to **Operator Sites and Subzones** at the bottom of the page.
- 5. Click Edit.



- 6. Edits can be made to:
 - Operator Information
 - Contact Information
 - Operator Members



7. Click **Update Operator**.



8. Click Close.



Attach Operator to Site

1. Click **Zones** on the left navigation tab.



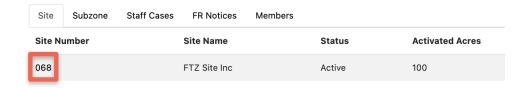
2. Click View Details for the appropriate Zone.



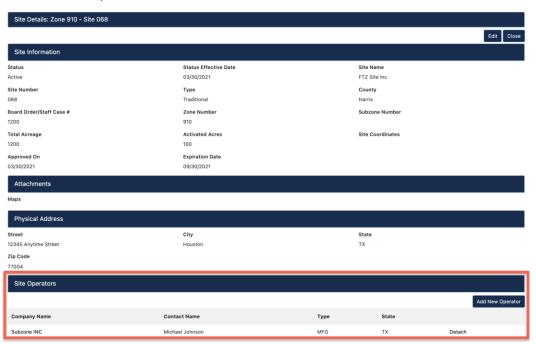
3. Click the Site tab.



4. Click the Site Number Link.



5. Scroll to Site Operators.



6. Click Add New Operator.



7. Select the Operator that you created and click **Attach Operator**.



Detach Operator from Site

1. Click **Zones** on the left navigation tab.



2. Click View Details for the appropriate Zone.



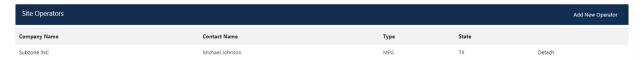
3. Click the Site tab.



4. Click the Site Number Link.



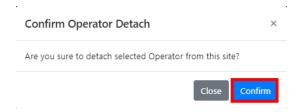
5. Scroll to Site Operators.



6. Click Detach.



- 7. The Confirm Operator Detach pop-up box will display.
- 8. Click Confirm to detach the Operator.



9. Click Close.



Annual Reports

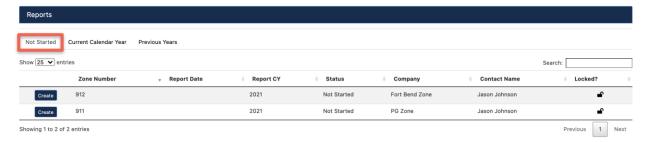
View Grantee Reports - Not Started

These are reports that have not been started.

1. Click **Reports** on the left navigation tab.



2. Click the Not Started tab.



3. Reports that have not been created will be displayed.

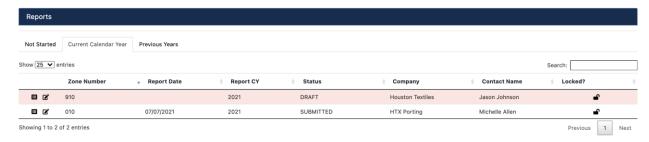
View Current Calendar Year Reports

These are current reports that have been drafted or submitted.

1. Click **Reports** on the left navigation tab.



2. Click the Current Calendar Year tab.



3. Click the **Details** icon to open and view a report.



View Previous Years Reports

These are previous years' reports that have been submitted.

1. Click **Reports** on the left navigation tab.



2. Click the Previous Years tab.



3. Click the **Details** icon to open and view a report.



View Operator Annual Report Status

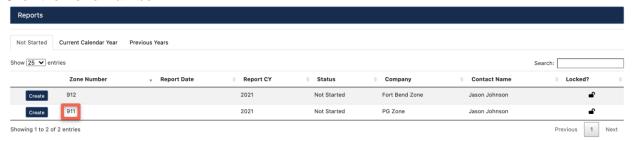
1. Click **Reports** on the left navigation tab.



2. Click the Not Started tab.



3. Click the Zone Number.



4. The status of Operator reports for that Zone will be displayed.



5. Click Close.

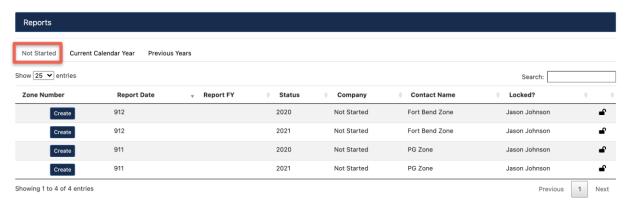


Create Grantee Report

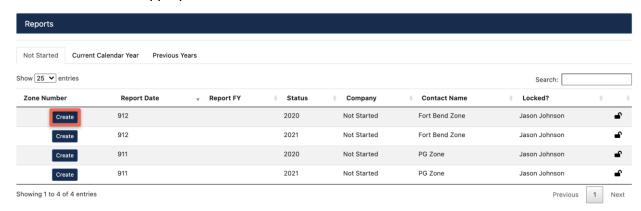
1. Click **Reports** on the left navigation tab.



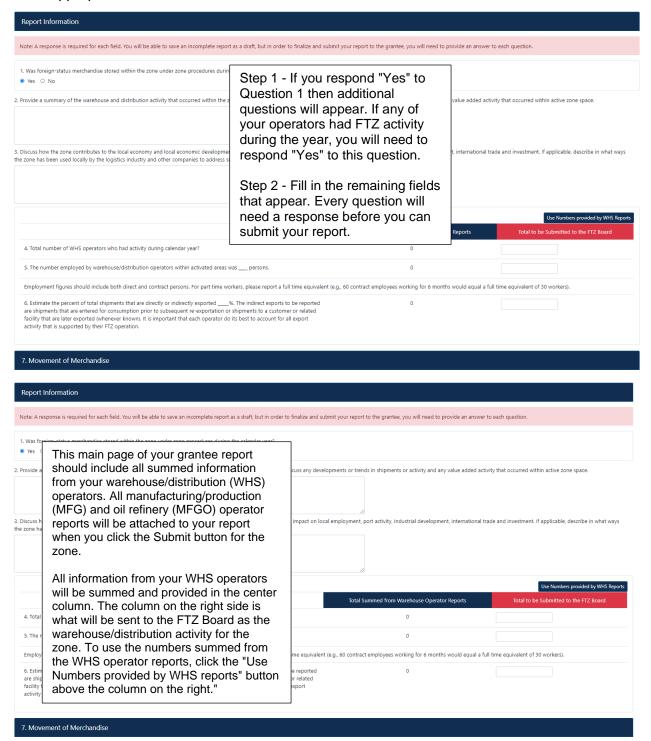
2. Click the Not Started tab.



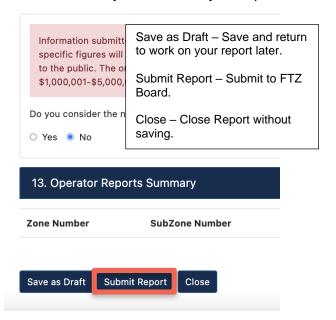
3. Click Create for the appropriate Zone and Year.



4. Fill in appropriate fields.

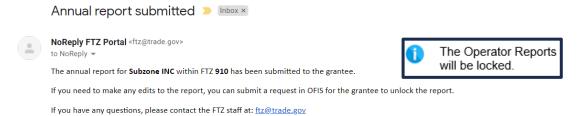


5. Click **Submit Report** to submit your report.



Receive Operator Annual Report

The Grantee will receive a notification via email that an Operator has submitted a report.

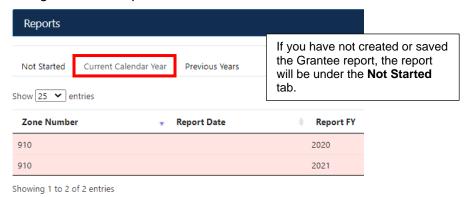


View Operator Reports

6. Click **Reports** on the left navigation tab.



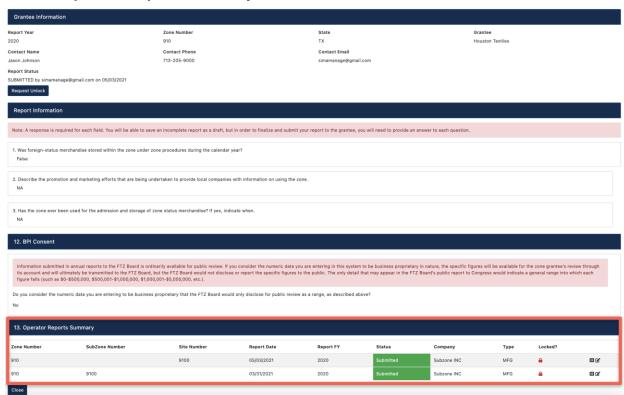
7. Navigate to the Report.



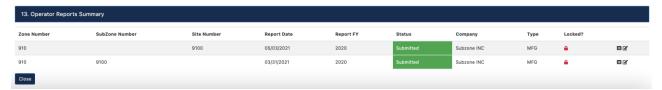
8. Click the **Edit** icon for the appropriate Zone.



9. Scroll to Operator Reports Summary.



10. The list of Operator Reports will display.

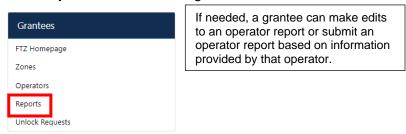


11. Click the View Details icon for the appropriate Report.

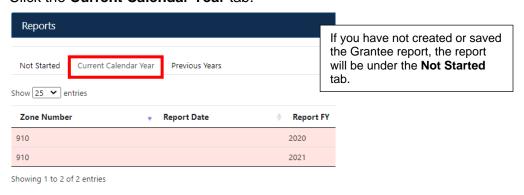


Edit & Submit Operator Reports

1. Click **Reports** on the left navigation tab.



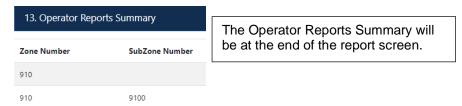
2. Click the Current Calendar Year tab.



3. Click the **Edit** icon for the appropriate Report.



4. Scroll to Operator Reports Summary.



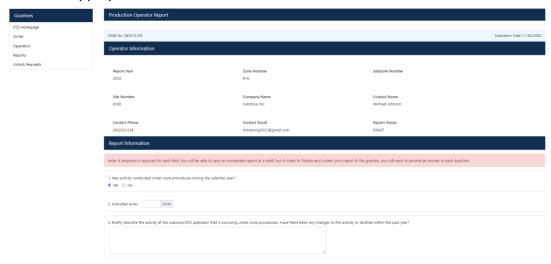
5. The list of Operator Reports will display.



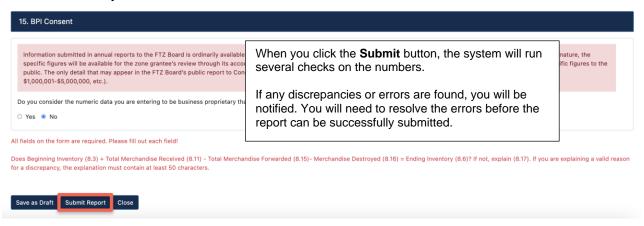
6. Click the **Edit Report** icon for the appropriate Operator Report.



7. Fill in the appropriate fields.

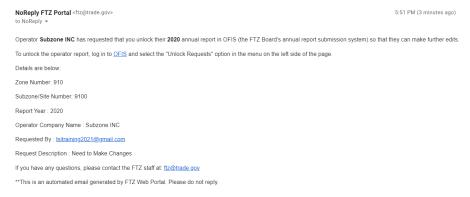


8. Click Submit Report.



Unlock Operator Report Requests

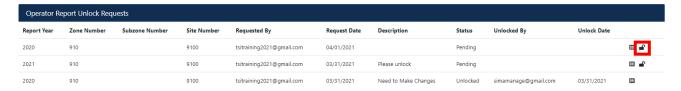
1. The Grantee will receive a request via email.



2. Click **Unlock Requests** on the left navigation tab.



3. Click the Unlock Report icon.



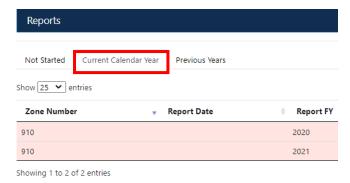
4. The Report will be unlocked for the Operator to make edits and resubmit.

Submit Grantee Report to FTZ Board

1. Click **Reports** on the left navigation tab.



2. Click the Current Calendar Year tab.



3. Click the **Edit** icon for the appropriate Report.



- 4. Review Report.
- 5. Ensure that all Operators that had FTZ activity have submitted reports.

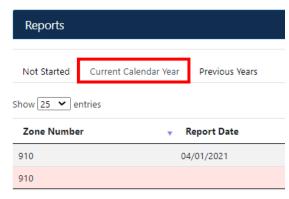


Request to Unlock Grantee Report

1. Click **Reports** on the left navigation tab.



2. Click the Current Calendar Year tab.



Showing 1 to 2 of 2 entries

3. Click the View Details icon for the appropriate Report.



4. Click Request Unlock.



5. Enter the Request Description.



6. Click Submit Unlock Request.



7. The request will be sent to the FTZ Board

Report Status

SUBMITTED by simamanage@gmail.com on 04/01/2021

Report unlock request submitted to FTZ staff successfully!

Edit Unlocked Grantee Report

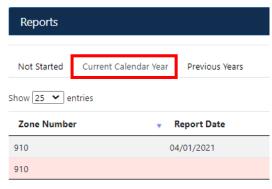
1. The Grantee will receive notification via email that the Report has been unlocked.



2. Click **Reports** on the left navigation tab.

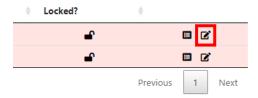


3. Click the Current Calendar Year tab.

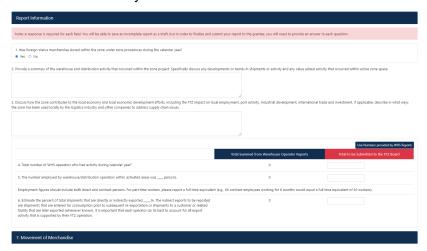


Showing 1 to 2 of 2 entries

4. Click the **Edit** icon for the appropriate Report.



5. Make the necessary edits.



6. Click Submit Report.



Technical Support

If you have any questions, contact:

FTZ Board Staff 202-482-2862 ftz@trade.gov